

Title: Southeast Asia Server Rack 50kW ODM

Generated on: 2026-03-23 18:51:42

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Are server ODMs moving to Southeast Asia?

But it's not only Taiwan-based server ODMs that are looking to Southeast Asia. US-based CSPs have been establishing SMT production lines in Southeast Asia since late 2022 to mitigate geopolitical risks and supply chain disruptions.

How much production capacity will Southeast Asia have by 2023?

It's projected that by 2023, the production capacity from these regions will account for 23%, and by 2026, it will approach 50%. But it's not only Taiwan-based server ODMs that are looking to Southeast Asia.

Which DRAM module is best for a single socket CPU?

96GB module is the most ideal solution for single socket CPU with high content DRAM requirement. TrendForce expects that suppliers will provide price incentive to justify CSPs' adoption. DDR5 24Gb products are exclusive for CSP. TrendForce forecasts that the adoption will be around 20% post mid-2024.

TrendForce reports that Taiwan-based server ODMs, including Quanta, Foxconn, Wistron (including Wiwynn), and Inventec, have set up production bases in countries like Thailand, ...

US-based CSPs are diversifying their SMT production lines across Southeast Asia, with Taiwanese ODMs ramping up capacities in this region.

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